



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

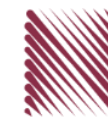
GCC DAILY MORNING BRIEF

Thursday, May 26, 2022



DAILY MARKETS WRAP,

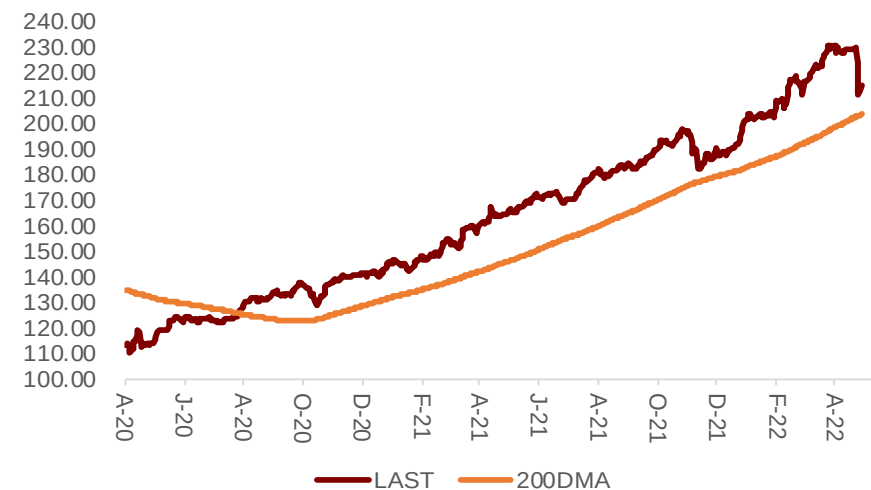
NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	12,530.34	-0.47	-2.38	-8.76	-4.28	11.07	12,106 SAR	2.21	20.46
Qatar (QE Index)	12,828.51	-0.23	-2.40	-5.61	-5.21	10.35	648 QAR	1.49	14.63
Dubai (DFMGI)	3,296.99	1.17	-0.92	-11.39	-6.54	3.13	448 AED	1.75	37.90
Abu Dhabi (ADI)	9,688.99	-0.16	3.48	-5.33	-4.07	12.43	1,435 AED	1.98	19.97
Bahrain (BAX)	1,894.10	0.27	-3.35	-7.88	-8.65	5.39	19 BHD	1.27	171.49
MUSCAT SE INDEX	4,106.67	-0.36	-0.94	-1.24	-2.34	-0.55	5 OMR	0.93	13.25
SP GCC Comp LMC	205.96	-0.22	-2.75	-10.43	-7.72	8.32			
Developed Markets									
MSCI World Index	2,802.59	1.62	3.95	-1.85	-10.12	-15.09			
U.S. (S&P 500)	4,158.24	1.99	3.25	-1.79	-10.43	-14.86			
U.K. (FTSE 100)	7,585.46	0.56	4.58	0.27	0.66	2.44			
Japan (Topix)	1,887.30	0.05	2.65	-1.16	-3.54	-5.76			
Emerging Markets									
MSCI EM Index	1,043.17	0.33	3.56	-4.95	-10.41	-16.97			
China (SSE Composite)	3,130.24	0.50	2.23	2.50	-3.97	-14.20			
India (Sensex)	54,884.66	0.94	2.50	-4.92	-7.37	-6.87			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	7,632.02	0.64	-3.01	-8.69	-6.32	8.36	45.56 KWD	2.45	22.55
Kuwait Permier Index	8,439.35	0.54	-3.41	-9.33	-6.86	10.48	34.82 KWD	2.63	24.62
Kuwait Main Index	5,982.58	0.97	-1.59	-6.37	-4.35	1.64	10.74 KWD	1.87	15.88
NIC 50	9,454.45	0.66	-3.42	-9.34	-6.87	10.94	28.60 KWD	2.61	23.62
Kuwait Sector									
Banking	1,785.38	0.49	-4.28	-8.82	-7.50	10.02	26.71 KWD	1.41	25.62
Telecom	1,263.88	1.43	0.22	-10.54	0.14	16.02	3.88 KWD	0.96	14.15
Industrials	1,272.16	1.02	-1.85	-10.89	-1.76	11.45	4.52 KWD	0.96	11.50
Financial services	1,490.53	0.71	-3.15	-10.02	-10.25	4.72	3.85 KWD	0.79	18.01
Real estate	1,293.29	0.59	1.08	-5.63	-7.31	-2.50	2.79 KWD	0.65	24.56
Basic materials	1,166.75	0.24	0.83	0.62	0.43	13.85	1.04 KWD	1.74	11.83
Health care	480.40	0.00	-2.36	-0.34	-2.96	-39.73	0.24 KWD	2.87	13.83
Consumer services	644.23	0.00	-6.93	-9.25	-9.49	-11.88	0.78 KWD	0.90	31.57
Insurance	1,499.69	0.39	-1.66	-2.70	-7.50	-2.20	0.63 KWD	0.72	8.97
Consumer Disc	1,522.90	0.31	-0.34	-5.72	-1.30	13.94	0.20 KWD	1.16	12.49
Energy	1,204.51	0.34	-1.78	-3.58	-7.26	-15.66	0.25 KWD	0.86	16.05
Technology	654.75	-2.17	-5.26	-2.17	-3.23	-4.26	0.01 KWD	0.78	0.00
Utilities	565.79	1.90	0.00	-3.15	-3.59	-5.70	0.24 KWD	2.70	16.58

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

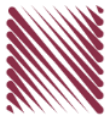
Oil prices were higher in the afternoon of Asia trading hours, with international benchmark Brent crude futures rising 0.23% to \$117.67 per barrel.

Kuwait Market

The market closed up today by +0.64%, closed at 7,632.02 value traded 84.0 million KD, Premier market value traded reached 63.9 million KD and closed at 8,439.35 up by +0.54%.

Saudi Market

The Market closed down today by - 0.47%, GCC Market closed down as fears grew that fast-rising inflation will drive a sharp rise in interest rates that brings the global economy to a standstill.

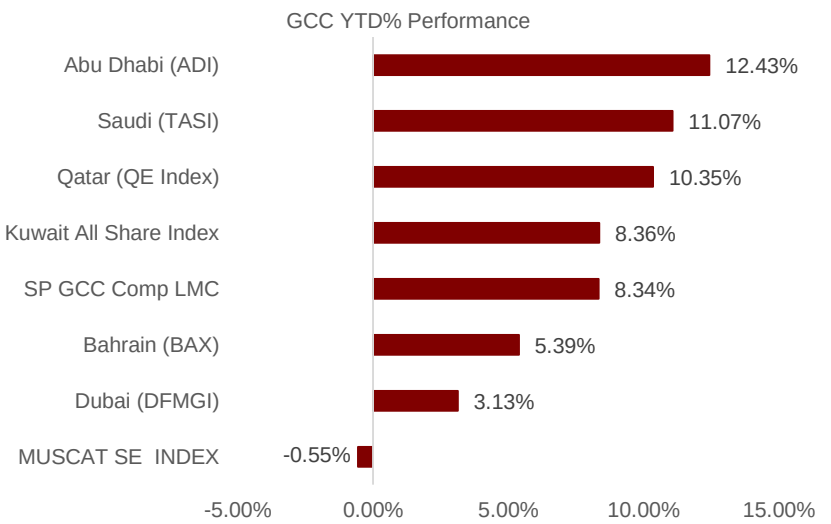


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.006	0.00	-2.33	-4.37	-8.46	5.95	7.60 KWD	1.98	27.00
KFH	0.860	2.14	-7.03	-12.69	-11.67	13.70	7.98 KWD	4.19	32.00
Zain	0.616	0.82	1.32	-9.54	-1.91	3.53	2.66 KWD	2.35	14.15
BOUBYAN BANK	0.818	-1.45	-4.33	-11.93	-3.39	14.83	3.06 KWD	4.05	34.00
Agility	1.101	1.10	0.46	-11.92	-0.36	16.51	2.45 KWD	1.28	2.37
Saudi Arabia									
ARAMCO	40.70	-0.73	0.16	-0.29	3.87	25.06	8,954.00 SAR	7.47	20.23
SABIC	112.40	-0.53	-7.11	-14.20	-14.20	-3.10	337.17 SAR	1.80	35.00
STC	104.00	-0.38	-5.45	-10.34	-3.53	-7.47	207.98 SAR	2.95	18.30
AL-RAJHI BANK	93.90	-0.11	-6.29	-14.93	-6.45	5.95	375.57 SAR	4.79	26.87
NCB	67.20	-1.61	-9.19	-14.94	-5.22	4.35	300.90 SAR	1.81	20.46
United Arab Emirates									
ETISALAT.AD	29.40	1.10	-0.81	-16.00	-20.45	-7.26	253.08 AED	5.17	27.20
FAB.AD	18.72	-1.47	-0.43	-16.58	-20.68	0.52	219.18 AED	1.97	13.94
EMIRATES NBD	13.20	3.12	0.00	-13.44	-12.00	-2.58	82.12 AED	1.01	9.09
DB ISLAMIC BK	5.80	0.17	-0.85	-10.08	-6.00	7.81	42.72 AED	1.12	9.48
EMAAR PROPERT	5.45	0.18	-0.91	-14.58	-9.17	11.45	44.66 AED	0.70	7.35
Qatar									
QNB	20.50	-2.38	-10.87	-11.83	-11.14	1.54	190.25 QAR	1.95	15.13
INDUSTRIES QAT	17.48	0.58	2.28	-7.07	-8.00	12.85	106.26 QAR	2.93	11.34
QA ISLAMIC BK	24.25	-1.62	-1.02	-0.98	1.72	32.30	57.57 QAR	2.36	16.54
MASRAF AL RAYA	4.80	0.40	-9.28	-10.96	-7.18	3.43	44.84 QAR	1.44	21.83
MESAIEED PETRO	2.54	0.40	1.60	-1.93	-12.71	21.53	32.06 QAR	1.98	16.57
OMAN									
BANK MUSCAT	0.526	0.38	0.38	0.00	3.14	14.11	1.97 OMR	0.94	8.33
OMANTEL	0.864	-2.70	0.93	0.47	-1.37	14.89	0.65 OMR	1.15	7.69
BANK DHOFAR	0.115	0.00	-0.86	-2.54	0.00	-8.73	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.200	1.01	1.01	0.00	-2.44	1.52	0.32 QAR	0.57	12.71
OMINVEST	0.310	0.00	-1.90	-1.27	-8.28	1.31	0.21 QAR	0.69	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
18-May- 22	22.6%	13.25%	0.06%	0.50%	0.42%	6.82%	2.53%	11.08%	5.50%	4.0%
25-May- 22	22.6%	14.15%	0.06%	0.71%	0.42%	6.73%	2.53%	11.08%	5.50%	4.0%

End of Report
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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is up today by + 0.64 %The leading sector best performance indices today are Utilities 1.9 % Telecom 1.43 % Industrials 1.02 % respectively

Telecommunication sector are up today by + 1.43 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 7.66 %

KSA
Saudi Armco has a negative performance today by -0.73 %, SABIC has a negative performance today by -0.53 %

STC has a negative performance today by -0.38 %, Al Rajhi Bank has a negative performance today by -0.11 %

UAE
ETISALAT .AD has a positive performance today by + 1.1 %, FAB.AD have negative performance today by -1.47 %



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Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw